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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8167)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 17 MARCH 2014**

The Board is pleased to announce that except for the proposed ordinary resolutions regarding re-election of Dr. Jih Chyi LEU and Professor SONG Junde, all the proposed ordinary resolutions as set out in the Notice and the adjournment of the AGM were duly passed as ordinary resolutions by way of poll at the AGM held on 17 March 2014.

Reference is made to the circular dated 13 February 2014 issued by Neo Telemedia Limited 中國新電信集團有限公司 (the “Company”) in relation to the postponement of adoption of the 2013 Annual Report and re-appointment of auditor, re-election of directors, general mandates to issue and repurchase shares, and increase in authorized share capital (the “Circular”). Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board announces that an annual general meeting of the Company has been held on 17 March 2014 (the “AGM”) at which voting was taken by poll. Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of voting taking.

Except for the proposed ordinary resolutions regarding re-election of Dr. Jih Chyi LEU and Professor SONG Junde, more than 50% of the votes were cast in favour of each of the proposed ordinary resolution as set out in the Notice, consequently, all the proposed resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, a total number of 2,554,920,793 ordinary shares entitled the holders to attend and vote for or against all resolutions at the AGM. The number of ordinary shares represented by votes for and against the resolutions at the AGM were as follows:

ORDINARY RESOLUTIONS		For		Against	
		Number of shares	%	Number of shares	%
1.	To postpone the adoption of 2013 Annual Report and the re-appointment of auditors of the Company for the ensuing year to the date of the adjourned AGM to be determined by the Directors.	788,533,302	100.00	0	0.00
2.	(a) (i) To re-elect Dr. Jih Chyi LEU, one of the retiring directors.	72,285,302	9.00	730,684,000	91.00
	(ii) To re-elect Mr. CHEUNG Sing Tai, one of the retiring directors.	782,347,302	97.43	20,622,000	2.57
	(iii) To re-elect Mr. LIAN Xin, one of the retiring directors.	782,347,302	97.43	20,622,000	2.57
	(iv) To re-elect Professor SONG Junde, one of the retiring directors.	72,285,302	9.00	730,684,000	91.00
	(b) To authorize the board of directors to fix the directors' remuneration.	788,533,302	98.20	14,436,000	1.80
3.	To pass the resolution no. 3 set out in the Notice	802,969,302	100.00	0	0.00
4.	To pass the resolution no. 4 set out in the Notice	802,969,302	100.00	0	0.00
5.	To pass the resolution no. 5 set out in the Notice	802,969,302	100.00	0	0.00
6.	To pass the resolution no. 6 set out in the Notice and to approve the increase in Authorized Share Capital.	802,969,302	100.00	0	0.00

In addition, the following proposed resolution (the "Adjournment Resolution") was also passed as an ordinary resolution by way of poll at the AGM and the relevant poll result is set out below:

ORDINARY RESOLUTION	For		Against	
	Number of shares	%	Number of shares	%
To adjourn the AGM to a date when the 2013 Annual Report is available for consideration and adoption and to be determined by the Directors.	751,306,000	100.00	0	0.00

As all the votes were cast in favour of the Adjournment Resolution, such resolution was passed as an ordinary resolution of the Company.

Remarks:

- a. The total number of the Shares in issue at the time of AGM: 2,554,920,793.
- b. The total number of shares entitling the holder to attend and vote only against the resolutions at the AGM: Nil.
- c. None of the Shareholders have stated their intention in the Circular to vote against any of the resolutions at the AGM.
- d. None of the Shareholders were required to abstain from voting on any of the resolutions at the AGM.

RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

As less than 50% of the votes were cast in favour of the proposed ordinary resolutions regarding re-election of Dr. Jih Chyi LEU (“Dr. Leu”) and Professor SONG Jude (“Professor Song”), Dr. Leu and Professor Song were not re-elected as independent non-executive directors of the Company. Accordingly, Dr. Leu ipso facto ceased to be the Chairman of the Audit Committee, the Remuneration Committee and the Nomination Committee of the Company. Professor Song also ipso facto ceased to be a member of the Audit Committee, the Remuneration Committee and the Nomination Committee of the Company. Each of Dr. Leu and Professor Song has respectively confirmed that he has no disagreement with the Board and there is no matter in relation to his retirement that needs to be brought to the attention of the Shareholders or the Stock Exchange.

The Board would like to take this opportunity to thank Dr. Leu and Professor Song for their contribution to the Company during their tenure of office.

Following the retirement of Dr. Leu and Professor Song, the number of independent non-executive Directors falls below the minimum number required under Rule 5.05(1) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”).

In addition, at the conclusion of the AGM, the Company will only have one Audit Committee member, the number of which falls below the minimum number required under Rule 5.28 of the GEM Listing Rules. Further, the Remuneration Committee and the Nomination Committee will also only consist of one member each. The Company will seek suitable candidates to fill the vacancies within 3 months from the date of this announcement pursuant to Rule 5.06 of the GEM Listing Rules. The Company will make further announcement as and when appropriate.

By order of the Board
Neo Telemedia Limited
Theo EDE
Executive Director

Hong Kong, 17 March 2014

As at the date hereof, the Board comprises four executive directors namely Mr. Theo EDE, Mr. ZHANG Xinyu, Mr. CHEUNG Sing Tai and Mr. LIAN Xin and one independent non-executive director, namely Mr. LAM Kin Kau, Mark.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemedia.com.